# Journal policy permissiveness ranking

## Variables

In addition to basic article metadata, the final data will include the following columns (some will have all of the below while others will have only one of 2 or 3):

1. **For all journals**
   * Do we think it’s pure gold OA (based on sherpa$listed\_in\_doaj and/or dimensions$open\_access\_categories)
   * Do we think it’s hybrid (based on dimensions$open\_access categories and/or sherpa$additional\_oa\_fee)
   * Do we think it’s closed (based on dimensions$open\_access\_categories and sherpa$open\_access\_prohibited)
   * Is it covered by a Transformative Agreement (based on ESAC and also JISC if we hear back from them)
2. **For journals with at least one paid OA route**
   * License for paid OA (CC-BY > CC-BY-ND > CC-BY-SA > none of above)
   * Copyright retention for paid OA (author/institution > publisher)
3. **For journals with at least one green OA route**
   * License for green OA (CC-BY > CC-BY-ND > CC-BY-SA > none of above)
   * Repository location for green OA
     + compliant = any of (any\_website, any\_repository, institutional\_repository, non\_commericial\_institutional\_repository, non\_commercial\_repository, non\_commercial\_subject\_repository, subject\_repository, non\_commerical\_website, funder\_designated\_location, preprint\_repository)
     + non-compliant = has only (authors\_homepage, institutional website, academic social network, institutional website)
   * Embargo for green OA (zero embargo > embargo length where greater than zero)
   * Copyright retention for green OA (author/institution > publisher)
   * Article type this policy applies to (published > accepted) (NB. submitted will be removed from the data)

## Priority for Green (i.e. this is the criteria for ranking policies to choose the most permissive).

For each individual journal we will return the policy which has the highest rank as defined below. The subheadings are not important to the ranking (they are only to make it a bit easier to read, and will become more important when it comes to analysis/ writing up)

### Will be compliant

1. CC-BY, zero embargo, allows deposit in repositories, authors retain copyright

### Will probably be compliant

CC-BY, zero embargo, allows deposit in repositories, publishers retain copyright

1. CC-BY, zero embargo, does not allow repositories, authors retain copyright
2. CC-BY, zero embargo, does not allow repositories, publishers retain copyright
3. CC-BY-ND, zero embargo, allows deposit in repositories, authors retain copyright
4. CC-BY-ND, zero embargo, allows deposit in repositories, publishers retain copyright

### Might be compliant

1. CC-BY-SA, zero embargo, allows deposit in repositories, authors retain copyright
2. CC-BY-SA, zero embargo, allows deposit in repositories, publishers retain copyright
3. CC-BY-ND, zero embargo, does not allow repositories, authors retain copyright
4. CC-BY-ND, zero embargo, does not allow repositories, publishers retain copyright
5. CC-BY-SA, zero embargo, does not allow repositories, authors retain copyright
6. CC-BY-SA, zero embargo, does not allow repositories, publishers retain copyright

### Likely not compliant

1. CC-BY, has embargo, allows deposit in repositories, authors retain copyright
2. CC-BY, has embargo, allows deposit in repositories, publishers retain copyright
3. CC-BY-ND, has embargo, allows deposit in repositories, authors retain copyright
4. CC-BY-ND, has embargo, allows deposit in repositories, publishers retain copyright
5. CC-BY-SA, has embargo, allows deposit in repositories, authors retain copyright
6. CC-BY-SA, has embargo, allows deposit in repositories, publishers retain copyright
7. CC-BY, has embargo, does not allow repositories, authors retain copyright
8. CC-BY, has embargo, does not allow repositories, publishers retain copyright
9. CC-BY-ND, has embargo, does not allow repositories, authors retain copyright
10. CC-BY-ND, has embargo, does not allow repositories, publishers retain copyright
11. CC-BY-SA, has embargo, does not allow repositories, authors retain copyright
12. CC-BY-SA, has embargo, does not allow repositories, publishers retain copyright

### Not compliant8

1. No potentially compliant license, zero embargo, allows deposit in repositories, authors retain copyright
2. No potentially compliant license, zero embargo, allows deposit in repositories, publishers retain copyright
3. No potentially compliant license, zero embargo, does not allow repositories, authors retain copyright
4. No potentially compliant license, zero embargo, does not allow repositories, publishers retain copyright
5. No potentially compliant license, has embargo, allows deposit in repositories, authors retain copyrigh
6. No potentially compliant license, has embargo, allows deposit in repositories, publishers retain copyright
7. No potentially compliant license, has embargo, does not allow repositories, authors retain copyright
8. No potentially compliant license, has embargo, does not allow repositories, publishers retain copyright

## Priority for policies with an associated fee (Pure Gold or Hybrid)

1. CC-BY, authors retain copyright
2. CC-BY, publishers retain copyright
3. CC-BY-ND, authors retain copyright
4. CC-BY-ND, publishers retain copyright
5. CC-BY-SA, authors retain copyright
6. CC-BY-SA, publishers retain copyright
7. No potentially compliant license, authors retain copyright
8. No potentially compliant license, publishers retain copyright